

Construction and assembly production in January 2026¹

19.02.2026

↓ 12.8%

Decrease of construction and assembly production compared to January 2025

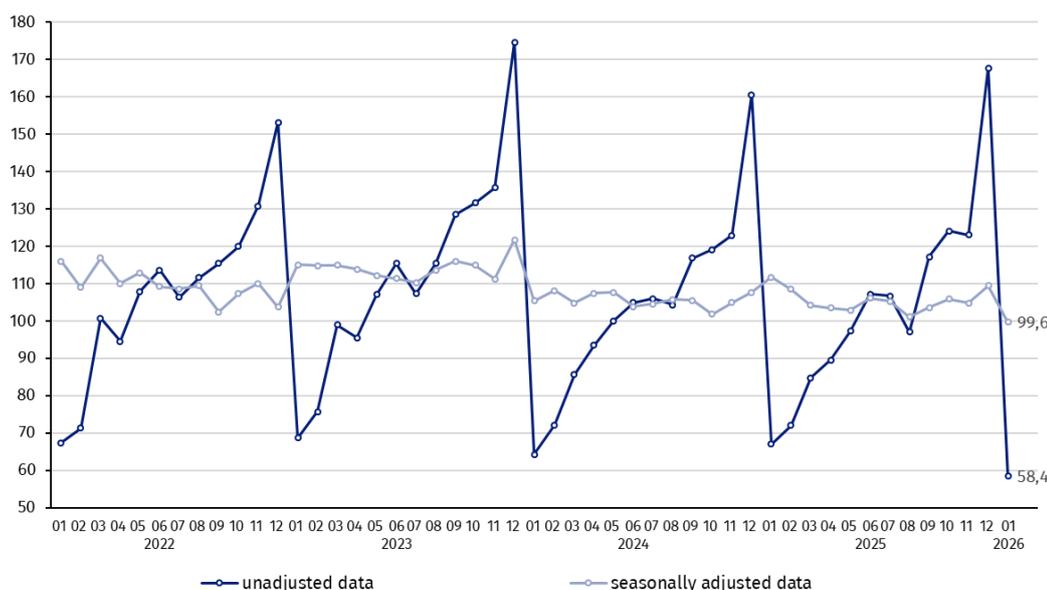
According to preliminary data construction and assembly production (in constant prices) carried out domestically was in January 2026 lower by 12.8% than in the same period of 2025 and lower by 65.2% compared to December 2025.

Construction and assembly production results in January 2026 were significantly impacted by exceptionally unfavorable weather conditions.

A significant decrease in production compared to December 2025 occurred particularly in activities related to civil engineering (including road and bridge construction), which are most dependent on weather conditions.

In January 2026, after eliminating the seasonal factors, construction and assembly production reached the level by 10.8% lower than in the corresponding month of the previous year and lower by 8.9% in comparison to December 2025.

Chart 1. Construction and assembly production (constant prices; average monthly base 2021=100)^a



^a Preliminary data for January 2026.

The decrease in construction and assembly production in January 2026 (in constant prices), compared to the average monthly value of 2021, was 41.6%.

¹ Preliminary data; comprise enterprises employing over 9 persons, whose the main type of activity is included in the section F "Construction" in accordance with the Polish Classification of Activities (PKD 2007).

Table 1. Construction and assembly production (constant prices)^a

Specification	01 2026	
	12 2025=100	01 2025=100
CONSTRUCTION	34.8	87.2
Construction of buildings ^Δ	45.7	81.6
Civil engineering works ^Δ	25.1	92.5
Specialised construction activities	41.6	88.1

^a Data including final information on production and prices in December 2025 and preliminary data in January 2026.

^Δ Abbreviated form according to PKD 2007.

Construction and assembly production in January 2026 decreased for entities dealing mainly with construction of buildings of 18.4% an annual, for entities performing specialised construction activities of 11.9% and in entities whose basic type of activity was civil engineering of 7.5%.

In January 2026 compared to December 2025, decreases in the sales of construction and assembly production were noted in entities dealing mainly with civil engineering works of 74.9%, in entities performing specialised construction activities of 58.4% and in whose basic type of activity was construction of buildings of 54.3%.

Analyzing the value of construction and assembly production in January 2026 in terms of construction works (investment and restoration works) were observed:

- an annual decrease for restoration works by 28.3% and for investment works by 3.9% (in January 2025, increases for restoration and for investment of 2.8% and 5.0% respectively),
- compared to December 2025, a decrease for investment works by 65.5% and by 64.3% for restoration works.

In January 2026 was noted a decrease for restoration works of 28.3% and for investment works of 3.9% an annual

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Data available in databases

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Terms used in official statistics

[Sale of construction and assembly production](#)

[Seasonally unadjusted index of sale of construction and assembly production in constant prices](#)

[Seasonally adjusted index of sale of construction and assembly production](#)

[Sale of construction works with an investment character](#)

[Sale of construction works with a restoration character and other works](#)