

24.11.2025

Index of sold production of industry in October 2025¹

↑ 3.2%

Increase in sold production of industry compared to October 2024

In October 2025, sold production of industry was by 3.2% higher than in October 2024 (when a increase was recorded by 4.6%), whereas in comparison with September 2025, it increased by 5.4%. In the period January-October of 2025, sold production of industry was by 2.8% higher than in the corresponding period of 2024 (which saw an increase by 0.7%).

Increases in sold production recorded in October 2025 were lower than in September 2025, when recovery was observed after the holiday period

After eliminating the seasonal factors, in October 2025 sold production of industry reached the level higher by 1.1% than in the corresponding month of 2024 and by 1.0% lower than in September 2025.

After seasonal adjustment, sold production decreased slightly compared to the previous month, which was caused by the base effect and the difference in the number of working days

Chart 1. Sold production of industry (monthly average of 2021=100)



In October 2025, among the main industrial groupings there was an increase per year in the production of capital goods – by 9.2%, non-durable consumer goods – by 4.2% and intermediate goods – by 1.4%. A decrease was observed in the production of energy – by 5.9% and durable consumer goods – by 0.6%.

The highest y/y increase was recorded in the production of capital goods, while a decrease – in the production of energy

¹ Preliminary data; comprise enterprises with 10 or more persons employed.

Table 1. Index of sold production of industry^a (constant prices)

SPECIFICATION	2025						
	09	10	09	10	01-10	09	10
	previous month =100		corresponding period of previous year = 100			monthly average of 2021 =100	
INDUSTRY	116.3*	105.4	107.6*	103.2	102.8	117.8*	124.0
Mining and quarrying	108.3*	112.2	98.1*	103.9	96.4	105.7*	118.6
Manufacturing	117.4*	104.6	108.4*	103.2	103.2	120.8*	124.8
Electricity, gas, steam and air conditioning supply	105.8*	123.2	97.7*	101.4	97.6	85.6*	116.1
Water supply; sewerage waste management and remediation activities	104.8*	103.2	106.5*	105.5	104.0	121.8*	125.7

a Data including final information on production and prices in September and preliminary data in October.

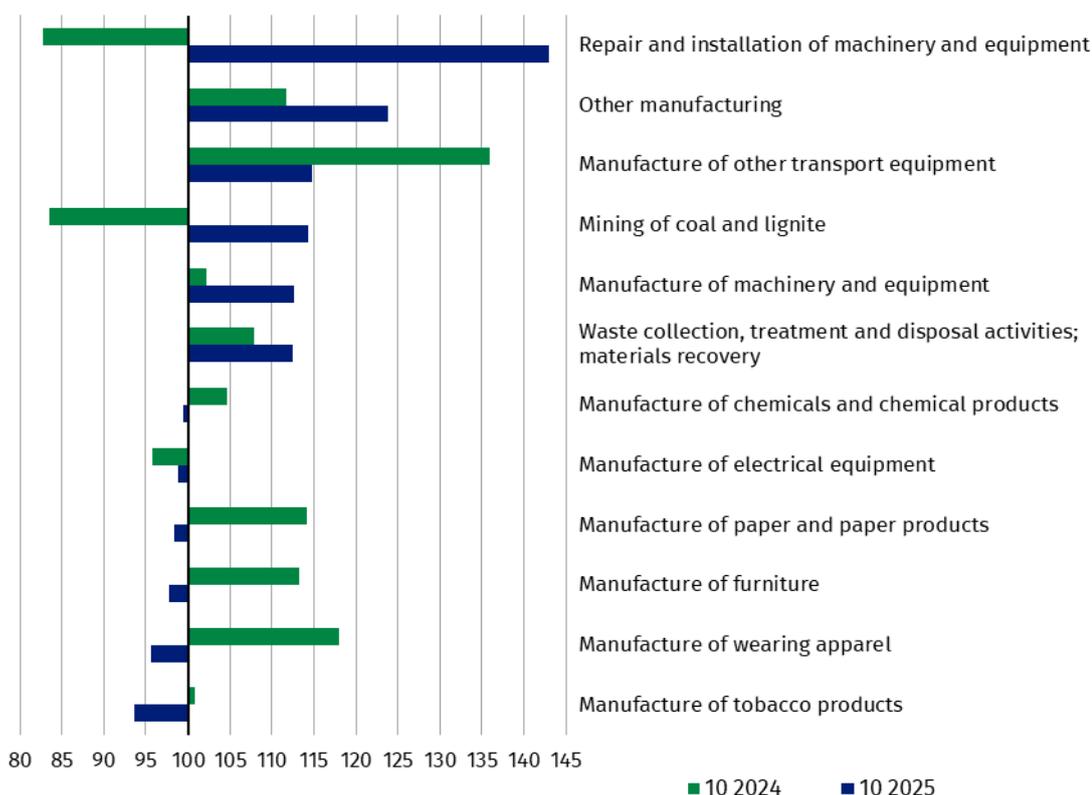
* Data revised.

According to the preliminary data, in October 2025 an increase in sold production (in constant prices), compared to October 2024, was reported in 23 (out of 34) industry divisions, among others in repair and installation of machinery and equipment – by 43.0%, in manufacture of other transport equipment – by 14.8%, in mining of coal and lignite – by 14.4%, in manufacture of machinery and equipment – by 12.7%, in waste collection, treatment and disposal activities; materials recovery – by 12.5%, in manufacture of products of wood, cork, straw and wicker – by 7.4%, manufacture of food products and manufacture of metal products – by 5.9% each.

A decrease in sold production of industry, compared to October 2024, was recorded in 11 divisions, among others in manufacture of furniture – by 2.2%, manufacture of paper and paper products – by 1.6%, manufacture of electrical equipment – by 1.1%.

The share in total industry of sold production of divisions which recorded an increase per year amounted to 72.7%

Chart 2. Index of sold production of industry by selected NACE divisions (constant prices; corresponding period of previous year = 100)

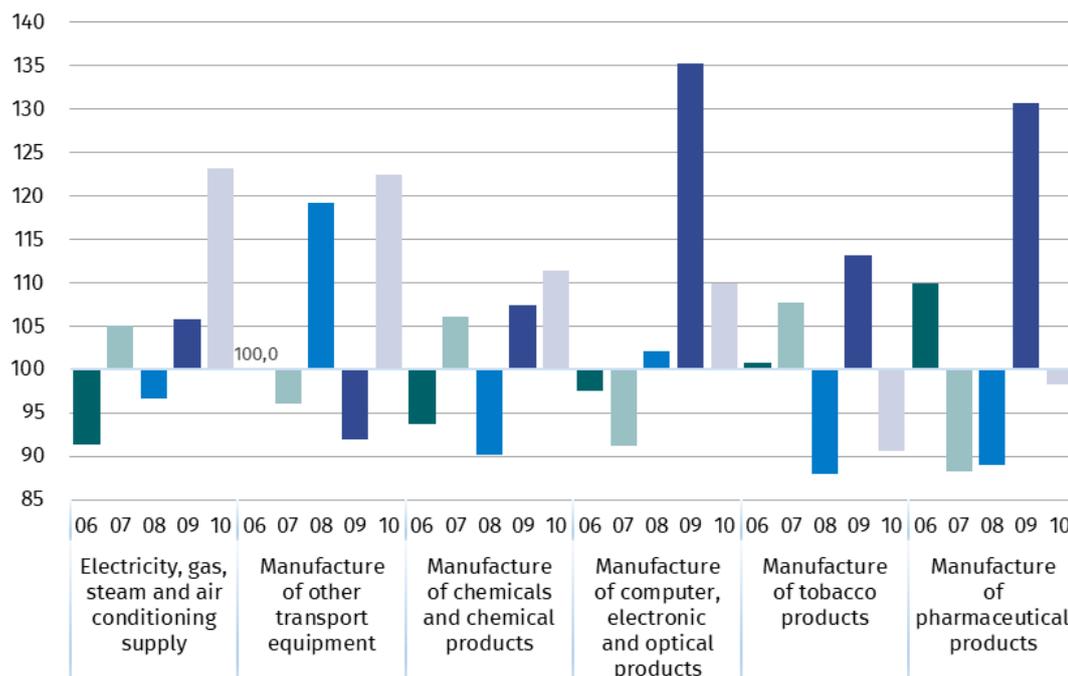


In October 2025, an increase in sold production (in constant prices), compared to September 2025, was recorded in 25 (out of 34) industry divisions, among others in electricity, gas, steam and air conditioning supply – by 23.2%, in manufacture of other transport equipment – by 22.4%, manufacture of chemicals and chemical products – by 11.4%, in mining of coal and lignite and manufacture of computer, electronic and optical products – by 9.9% each, in repair and installation of machinery and equipment – by 9.0%, in manufacture of electrical equipment – by 7.1%.

The share in total industry of sold production of divisions which recorded an increase compared to September 2025 amounted to 81.8%

A decrease in sold production of industry, compared to the previous month, was recorded in 9 divisions, among others in manufacture of beverages – by 5.4%, manufacture of pharmaceutical products – by 1.7%, manufacture of motor vehicles, trailers and semi-trailers – by 1.0%.

Chart 3. Index of sold production of industry by selected NACE divisions (constant prices; previous month=100)



Data presented in this news release concern entities with 10 or more persons employed, conducting economic activity classified according to the Polish Classification of Activities (PKD 20027) to Industry, i.e. to the following sections: ‘Mining and quarrying’, ‘Manufacturing’, ‘Electricity, gas, steam and air conditioning supply’, ‘Water supply; sewerage, waste management and remediation activities’.

Statistical unit, according to which the presented data are compiled, is a legal unit. Methodology of compiling data on sold production of industry is presented in the methodological report [Industrial production surveys](#).

In addition, for the needs of European statistics, data on industrial production are also compiled according to the kind-of-activity unit (KAU). The concept of the kind-of-activity unit is presented in the methodological report [Short-term statistics by European concept of the Kind-of-activity unit](#).

In case of quoting Statistics Poland data, please provide information: “Source of data: Statistics Poland”, and in case of publishing calculations made on data published by Statistics Poland, please include the following disclaimer: “Own study based on figures from Statistics Poland”.

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Related information

[Statistical Bulletin](#)

[Socio-economic situation of the country](#)

[Methodological report. Industrial production surveys](#)

Data available in databases

[Knowledge Database - Industry](#)

[Macroeconomic Data Bank](#)

[Macroeconomic indicators](#)

[Local Data Bank](#)

Terms used in official statistics

[Sold production of industry](#)

[Seasonally un-adjusted index of sold production of industry](#)

[Seasonally adjusted index of sold production of industry](#)

[Production of capital goods](#)

[Production of non-durable consumer goods](#)

[Production of durable consumer goods](#)

[Production of intermediate goods](#)

[Production of goods related to energy](#)