

Statistics of Warszawa No. 5/2026

29 June 2026

In May 2026, there was a decrease in the average employment and an increase in the number of unemployed persons compared to the corresponding period of previous year. Sold production of industry as well as construction and assembly production were higher than a year ago. Both retail and wholesale sales increased compared to the previous year. May 2026 was characterised by a lower number of dwellings completed than a year earlier.

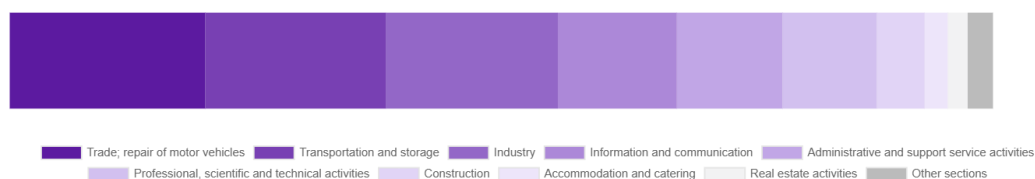
Average paid employment

Average paid employment in the enterprise sector in May 2026 amounted to 1106.3 thousand persons (converted into full-time equivalents) and was by 3.8 thousand persons, i.e. by 0.3% smaller than in April 2026, and by 6.0 thousand persons, i.e. by 0.5% smaller than in May 2025.

Compared to April 2026, the decrease in the average employment was recorded in the following sections: trade; repair of motor vehicles (by 1.4%), real estate activities (by 1.3%), construction (by 0.6%), information and communication (by 0.2%).

Whereas an increase in the average employment was recorded in the sections: accommodation and catering (by 0.6%), professional, scientific and technical activities as well as industry (by 0.1% each).

Chart 1. Structure of average paid employment by sections of PKD in May 2026



Compared to May 2025, a decrease in average employment was recorded in the sections: real estate activities (by 3.3%), accommodation and catering (by 2.5%), trade; repair of motor vehicles (by 2.1%), transportation and storage (by 1.3%), administrative and support service activities (by 0.5%).

An increase in average employment occurred in the sections: construction (by 1.7%), professional, scientific and technical activities (by 1.4%), industry (by 0.3%), information and communication (by 0.2%).

Registered unemployment*

At the end of May 2026, the number of registered unemployed persons amounted to 22615 and was by 311 persons, i.e. by 1.4% larger than at the end of April 2026 and by 2897 persons, i.e. by 14.7% larger than in the corresponding period of 2025.

The number of registered unemployed women amounted to 10895, which accounted for 48.2% of the total unemployed (47.7% a month before, and 46.8% a year before) and 19.0% of unemployed women in Mazowieckie Voivodship. As compared to April 2026, the number of unemployed women increased by 247 persons, i.e. by 2.3% and compared to May 2025 increased by 1659 persons, i.e. by 18.0%.

The registered unemployment rate amounted to 1.6% (as in the previous month and 1.4% in the previous year), in Mazowieckie Voivodship it was 4.5% (as a month before and 4.0% a year before), while in the country at a level of 5.9% (6.0% a month before and 5.1% a year before).

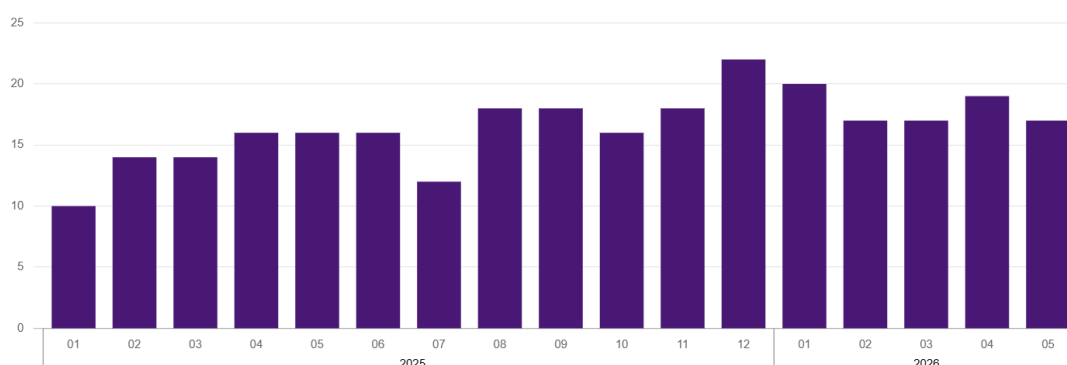
In May 2026, there were 3081 unemployed persons registered in labour offices (3338 in April 2026, and 2403 in May 2025). Registered unemployed persons accounted for 29.5% of the total registered unemployed in the Voivodship.

The number of persons registering for the first time amounted to 1134 (1375 a month before), which accounted for 36.8% of the total unemployed who registered in May 2026 and 36.5% of persons registering for the first time in the Voivodship. The share of persons terminated due to company reasons among unemployed persons registered in May 2026 amounted to 4.7% (in Mazowieckie Voivodship 4.6%), 4.1% a month before and 4.1% a year before.

In May 2026, 2770 persons were removed from unemployment rolls (2323 in April 2026, and 2845 in May 2025), which accounted for 23.9% of unemployed persons removed from unemployment rolls in Mazowieckie Voivodship. Out of the unemployed removed from unemployment rolls, 1256 persons took up work. Moreover, 1181 persons lost their status of the unemployed as a result of not maintaining contact with the labour office at least once every 90 days. The reason for removing from the register was also starting training or traineeship, acquisition of retirement or pension rights, and others.

There were 19842 persons who were not entitled to the unemployment benefit, i.e. 87.7% of the total unemployed (16974 persons a year before, i.e. 86.1%), whereas 2773 unemployed persons were entitled to the unemployment benefit.

Chart 2. Number of unemployed persons per job offer (as of end of month)



* On 1 June 2025, the new Act on the Labour Market and Employment Services (Journal of Laws of 2025, item 620) entered into force, introducing changes to the rules for registering and recording unemployed persons. As a result, some published data has been adjusted to reflect the current legal status and statutory terminology, which may affect the comparability of current data with previous periods.

In May 2026, there were 1618 job offers submitted to labour offices, which accounted for 42.3% of job offers in Mazowieckie Voivodship and at the end this month the labour offices had job offers for 1325 persons. At the end of May 2026, there were 17 persons per one job offer (19 in the previous month, and 16 in the previous year), while in Mazowieckie Voivodship, there were 26 persons (27 a month before, and 21 a year before) registered as unemployed.

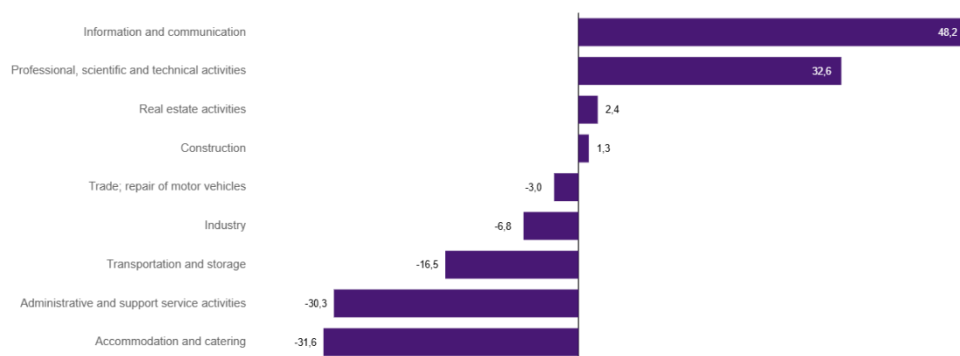
Wages and salaries

The average monthly gross wages and salaries in the enterprise sector in May 2026 amounted to PLN 11204.68 and were by 4.9% lower as compared to the previous month and by 6.9% higher than in the corresponding period of 2025.

Compared to April 2026, a decrease in the average gross wages and salaries was recorded in the following sections: construction (by 18.8%), industry (by 8.6%), trade; repair of motor vehicles (by 7.3%), professional, scientific and technical activities (by 3.0%), administrative and support service activities (by 1.8%), real estate activities (by 1.6%), transportation and storage (by 1.2%), information and communication (by 0.7%), accommodation and catering (by 0.5%).

Compared to May 2025, an increase in the average gross wages and salaries was recorded in the sections: professional, scientific and technical activities (by 8.8%), trade; repair of motor vehicles and transportation and storage (by 7.5% each), industry (by 6.5%), information and communication (by 6.4%), real estate activities (by 6.1%), accommodation and catering (by 5.2%), construction (by 3.9%) administrative and support service activities (by 2.8%).

Chart 3. Relative deviations (in %) of monthly gross wages and salaries in selected sections from average wages and salaries in enterprise sector in Warszawa in May 2026



Construction

Sold production of construction in May 2026 amounted (at current prices) to PLN 5,774.6 million and compared to April 2026 was larger by 4.8% and compared to the corresponding period of previous year it decreased by 15.2%.

In January-May 2026, sold production of construction reached the value of PLN 26,377.0 million, i.e. by 12.6% smaller than in the corresponding period of 2025.

Construction and assembly production in May 2026 amounted to PLN 1,565.2 million (at current prices) and accounted for 27.1% of sold production of construction. Compared to the previous month, construction and assembly production increased by 16.9%, and compared to May 2025 it was larger by 9.7%.

In January-May 2026, construction and assembly production amounted to PLN 6,076.3 million and accounted for 23.0% of sold production of construction (20.7% a year before). Compared to the corresponding period of previous year, construction and assembly production was smaller by 2.7%.

The decrease in production in relation to the corresponding period of 2025 occurred in units dealing with civil engineering and specialised construction activities (by 3.4% each), as well as in units dealing with construction of buildings (by 1.4%).

Labour productivity measured by production per employed person in construction in May 2026 amounted to PLN 107.0 thousand and was by 5.3% higher than a month before and by 16.6% lower than in May 2025.

Trade

Retail sales in trade and non-trade enterprises in May 2026 (at current prices) were by 2.0% smaller than in April 2026 and by 5.1% higher compared to May 2025.

Compared to April 2026, the largest decrease was recorded in sales of solid, liquid and gas fuels (by 16.1%), followed by sales of pharmaceutical, cosmetics, orthopedic equipment (by 8.8%), sales of motor vehicles, motorcycles, parts (by 5.3%), sales of food, beverages and tobacco (by 4.7%), and sales in the "others" group (by 2.0%).

Whereas an increase was recorded in sales of textiles, clothing and footwear (by 11.1%), sales of newspapers, books, other retail sales in specialised stores (by 10.5%), other retail sales in non-specialised stores (by 5.1%), sales of furniture, electronic goods and household equipment (by 0.3%).

Compared to May 2025, the largest increase was recorded in other retail sales in non-specialised stores (by 27.2%), followed by sales of textiles, clothing and footwear (by 14.3%), sales of solid, liquid and gas fuels (by 12.9%), sales of newspapers, books, other retail sales in specialised stores (by 7.1%), sales in the "others" group (by 3.4%), sales of pharmaceuticals, cosmetics, orthopaedic equipment (by 2.6%).

Whereas a decrease was recorded in sales of food, beverages and tobacco (by 8.0%), sales of motor vehicles, motorcycles, parts (by 1.7%).

In January-May 2026, retail sales increased by 3.9% compared to the corresponding period of 2025.

Wholesale in trade enterprises in May 2026 (at current prices) was by 1.0% larger as compared to the previous month and by 14.5% higher than in May 2025, and in wholesale enterprises it was lower by 0.6% and higher by 16.8%, respectively.

In January-April 2026, retail units achieved wholesale that was 11.0% higher than a year ago, while wholesale enterprises achieved wholesale that was 14.7% higher.

Industry

The sold production of industry in May 2026 amounted to (in current prices) PLN 15,747.7 million and was (at constant prices) larger than in the corresponding month of 2025 by 8.7%. As compared to May 2025, an increase in sold production of industry was recorded in manufacturing by 8.5%.

In the period January-May 2026, sold production of industry amounted to PLN 80,283.7 million (at current prices) and was (at constant prices) higher by 6.3% than that achieved in the same period of 2025. In manufacturing, an increase in production by 6.7% was recorded.

Among the divisions classified as manufacturing, the increase in sales was recorded, among others, in: manufacture of textiles (by 70.4%), manufacture of beverages (by 43.3%), manufacture of furniture (by 31.5%), manufacture of machinery and equipment n.e.c. (by 20.5%), repair and installation of machinery and equipment (by 17.5%), manufacture of computer, electronic and optical products (by 14.9%), manufacture of basic metals (by 11.4%), other manufacturing (by 11.0%), manufacture of food products (by 9.3%), manufacture of rubber and plastic products (by 7.6%), manufacture of motor vehicles, trailers and semi-trailers (by 5.5%), manufacture of pharmaceutical products (by 2.8), manufacture of chemicals and chemical products (by 1.9%).

The decrease in sales was recorded, among others, in: manufacture of wearing apparel (by 27.5%), manufacture of products of wood, cork, straw and wicker (by 21.8%), manufacture of coke and refined petroleum products (by 17.4%), manufacture of electrical equipment (by 9.7%), manufacture of metal products (by 4.5%), manufacture of other non-metallic mineral products (by 4.2%), printing and reproduction of recorded media (by 3.8%), manufacture of paper and paper products (by 2.7%).

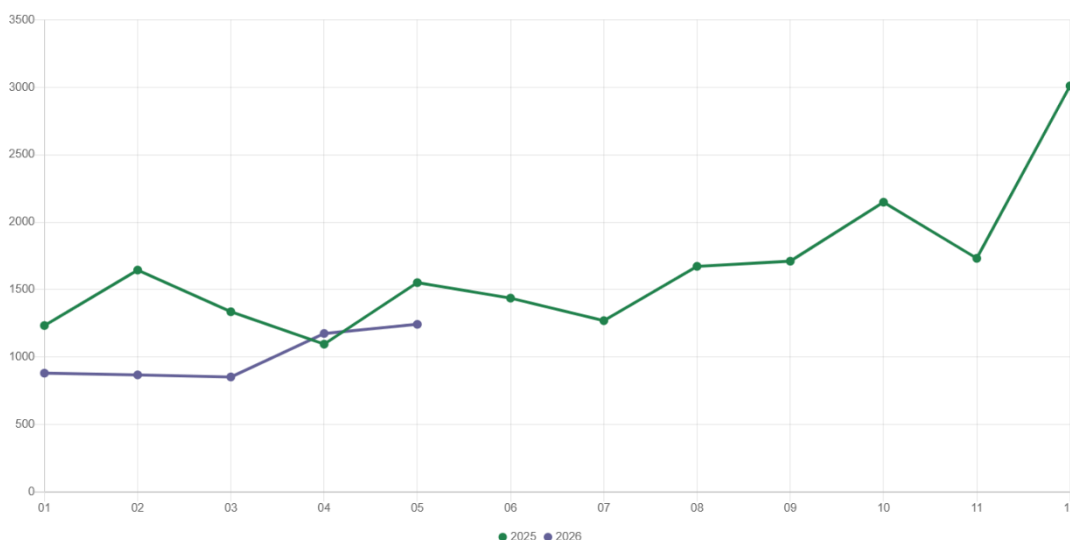
Labour productivity in industry measured by production per employed person, in January-May 2026 amounted to PLN 415.9 thousand (at current prices) and was – at constant prices – by 6.6% higher than in the previous year.

Residential construction

According to preliminary data, 1243 dwellings were completed in Warszawa in May 2026, i.e. by 19.9% less than in the previous year.

In the period January-May 2026, 5020 dwellings were completed (by 26.9% less than in the corresponding period of 2025), and 14961 dwellings in Mazowieckie Voivodship, i.e. 7.4% less than in January-May 2025.

Chart 4. Dwellings completed



In January-May 2026, construction begun in 5004 dwellings (by 16.4% less than in the corresponding period of 2025) of which: 4783 in construction for sale or rent, 221 in private construction.

In January-May 2026, the number of dwellings for which permits have been granted or which have been registered with a construction project amounted to 5113 (by 8.4% less than in the corresponding period of 2025), of which 193 dwellings in buildings built by private investors.

The average useful floor area of a dwelling completed in January-May 2026, amounted to 63.5 m² and increased by 4.4 m². In private construction, the average useful floor area of dwellings amounted to 161.8 m² (by 31.5 m² less than in the corresponding period of 2025), in construction for sale or rent – 59.6 m² (by 4.8 m² more), in cooperative construction – 58.8 m² (by 9.4 m² more), in company construction – 35.8 m².

Entities of the national economy

At the end of May 2026, there were 607333 entities of the national economy registered in the REGON register in Warszawa, which accounted for 55.0% of the total in Mazowieckie Voivodship. Compared with April 2026, the number of entities of the national economy increased by 1346 (i.e. by 0.2%), and compared to May 2025 increased by 21299 (i.e. by 3.6%).

As of the end of May this year, there were 274150 legal persons and organisational units without legal personality registered in the REGON register, of which 199055 commercial companies. The number of these entities increased by 0.3% each, respectively, compared to the previous month, by 3.6% and 4.2%, respectively, on an annual basis.

The number of registered natural persons conducting economic activity as of the end of May 2026 amounted to 333183 and compared to April 2026 it was higher by 0.2%, and compared to the corresponding period of the previous year increased by 3.6%.

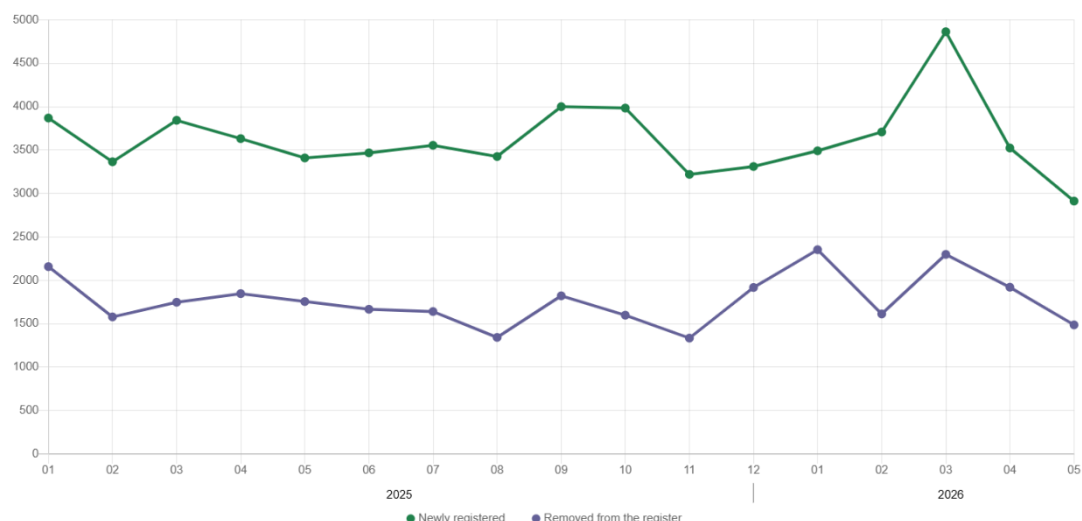
In Warszawa, in May 2026, the most numerous were entities dealing with: professional, scientific and technical activities (19.4% of total registered units), trade; repair of motor vehicles (15.6%), as well as information and communication (13.1%).

Compared to April 2026, the number of entities increased, among others, in the sections: human health and social work activities administrative and support service activities (by 0.5% each), art, entertainment and recreation, accommodation and catering as well as financial and insurance activities (by 0.4% each), construction and information and communication (by 0.3% each). However there was a decrease in the number of entities in the sections: mining and quarrying (by 1.1%), public administration and defence; compulsory social security and agriculture, forestry and fishing (by 0.2% each).

Compared to May 2025, the largest increase in the number of entities was recorded, among others, in the sections: administrative and support service activities (by 9.3%), human health and social work activities (by 6.5%), electricity, gas, steam and air conditioning supply (by 5.9%), education (by 5.8%), construction (by 5.3%), information and communication (by 4.5%). Whereas a decrease in the number of entities was noted in the sections: mining and quarrying (by 2.8%), agriculture, forestry and fishing (by 1.9%), water supply; sewerage, waste management and remediation activities (by 1.2%), trade; repair of motor vehicles (by 0.4%).

In May 2026, 2913 new entities were entered into the REGON register, i.e. by 17.3% less than in the previous month. The newly registered entities were dominated by natural persons conducting economic activity – 1687 (by 13.5% less than in April 2026). The number of newly registered commercial companies was smaller compared to the previous month by 24.0%, including limited liability companies – smaller by 22.8%.

Chart 5. Entities newly registered and removed from the register



In May 2026, 1487 entities were removed from the REGON register (compared to 1921 in the previous month), including 963 natural persons conducting economic activity (by 31.9% less).

As of the end of May 2026, 75943 entities had suspended activity in the REGON register (by 0.4% more than a month before). The vast majority were natural persons conducting economic activity (90.5%).

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Prepared by:
Statistical Office in Warszawa
Director Agnieszka Ajdyn
Phone: (+48 22) 464 23 15

Issued by:
Mazovian Centre for Regional Surveys
Information Centre
Mobile: (+48) 783 940 141

Press office in the Statistical Office
Mobile: (+48) 783 940 141
e-mail: m.kaluski@stat.gov.pl

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[Dwellings completed](#)

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the study

