

Construction and assembly production in July 2026¹

20.08.2026

↓ 2.4%

Decrease of construction and assembly production compared to July 2025

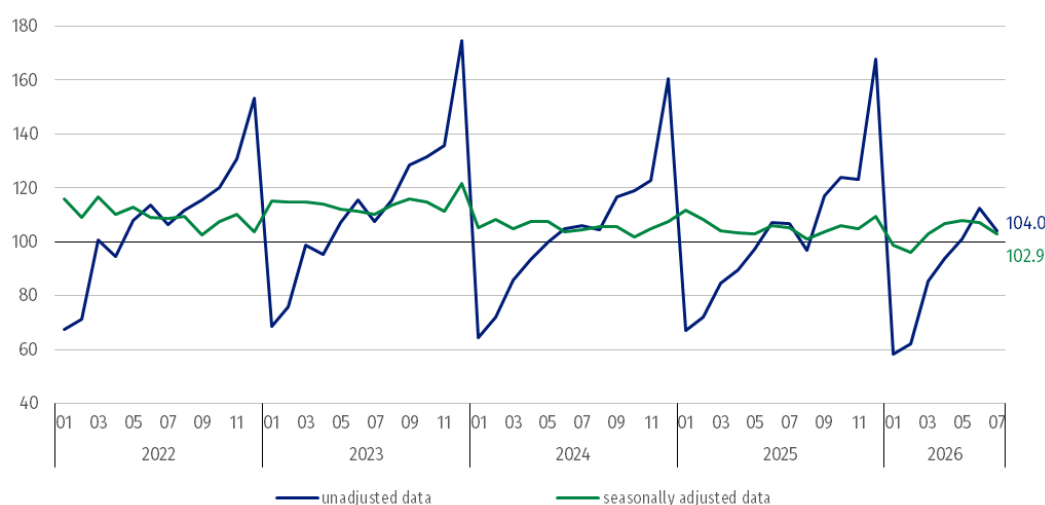
According to preliminary data construction and assembly production (in constant prices) carried out domestically was in July 2026 lower by 2.4% an annual. Compared to June 2026 a decrease was noted by 7.6%.

In July 2026, after eliminating the seasonal factors, construction and assembly production reached the level by 2.2% lower than in the corresponding month of the previous year and lower by 3.8% in comparison to June 2026.

Among the factors that influenced production results in July 2026, some companies pointed to the irregular nature of post-completion settlements, which were more severe than usual for this time of year. Construction and assembly production at current prices was 3.5% higher than in July 2025.

After seasonally adjusted, the decrease was noted in construction and assembly production of 2.2% an annual

Chart 1. Construction and assembly production (constant prices; average monthly base 2021=100)^a



^a Preliminary data for July 2026.

Compared to the average monthly value of 2021 construction and assembly production in July 2026 (in constant prices), was higher by 4.0%, whereas after eliminating the seasonal factors was higher by 2.9%.

Construction and assembly production in July 2026 decreased in entities performing specialised construction activities of 6.4%, dealing mainly with construction of buildings of 1.8% and in entities whose basic type of activity was civil engineering works of 0.2%.

The construction and assembly production decreased in all divisions of construction

¹ Preliminary data; comprise enterprises employing over 9 persons, whose the main type of activity is included in the section F "Construction" in accordance with the Polish Classification of Activities (PKD 2007).

In July 2026 compared to June 2026, decreases in the sales of construction and assembly production were noted in entities dealing mainly with civil engineering works of 12.4%, in entities whose basic type of activity was construction of buildings of 3.9% and performing specialised construction activities of 3.0%.

Table 1. Construction and assembly production (constant prices)^a

Specification	2026					
	06	07	06	07	01-06	01-07
	previous month = 100		corresponding period of the previous year = 100			
CONSTRUCTION	111.5	92.4	105.2	97.6	97.1	97.5
Construction of buildings ^Δ	99.8*	96.1	97.0*	98.2	93.4*	95.5
Civil engineering works ^Δ	128.9	87.6	118.7	99.8	100.2	99.0
Specialised construction activities	100.0*	97.0	94.3	93.6	97.1	97.5

^a Data including final information on production and prices in June and preliminary data in July 2026.

* The data has been changed compared to what was previously published.

^Δ Abbreviated form according to PKD 2007.

In the period January-July 2026, in relation to the same period of the previous year, decreases in the sales of construction and assembly production were noted of 4.5% in entities whose basic type of activity was construction of buildings, in entities performing specialised construction activities of 2.5% and dealing mainly with civil engineering works of 1.0%.

Analyzing the value of construction and assembly production in July 2026 in terms of construction works (investment and restoration works) were observed:

- an annual decrease for restoration works by 29.8% and an increase for investment works by 10.5% (in July 2025, a decrease for restoration of 6.1% and an increase for investment of 4.2%),
- compared to June 2026, a decrease for investment works by 9.6% and for restoration works by 0.2%.

In the period January-July 2026, in relation to the same period of the previous year, a decrease in the sales of construction and assembly production was noted for restoration works by 28.3% and an increase for investment works by 9.3% (in 2025, a decrease for restoration works of 1.8% and for investment works of 0.9%).

In the period January-July 2026 construction and assembly production decreased of 2.5%

In July 2026, investment works increased by 10.5% an annual

In case of quoting Statistics Poland data, please provide information: "Source of data: Statistics Poland" and in case of publishing calculations made on data published by Statistics Poland, please include the following disclaimer: "Own study based on figures from Statistics Poland".

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Data available in databases

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Terms used in official statistics

[Sale of construction and assembly production](#)

[Seasonally unadjusted index of sale of construction and assembly production in constant prices](#)

[Seasonally adjusted index of sale of construction and assembly production](#)

[Sale of construction works with an investment character](#)

[Sale of construction works with a restoration character and other works](#)