

Construction and assembly production in September 2026¹

20.10.2026

↓ 9.0%

Decrease of construction and assembly production compared to September 2025

According to preliminary data construction and assembly production (in constant prices) carried out domestically was in September 2026 lower by 9.0% an annual. Decreases in construction and assembly production occurred in all divisions of construction; the decrease in construction of buildings was significantly deeper than in the other divisions. Compared to August 2026 an increase was noted by 3.0%.

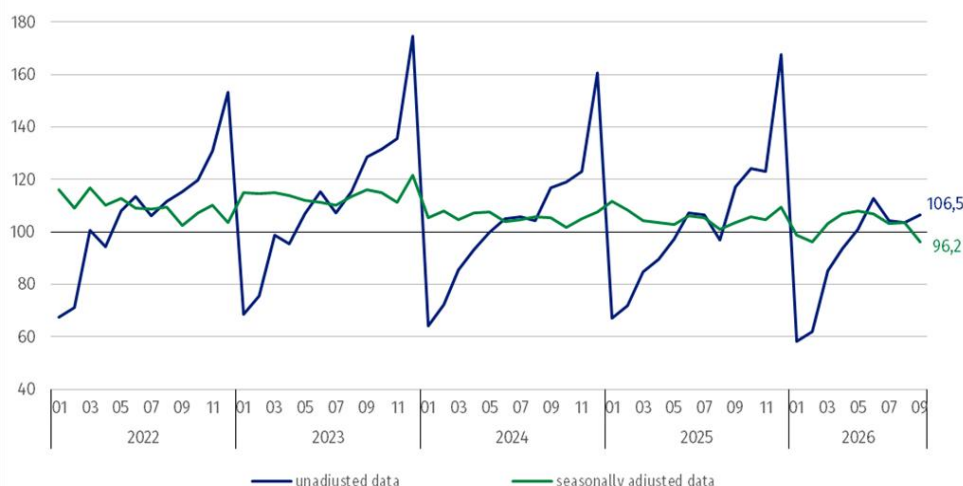
The construction and assembly production in September of this year was negatively affected, in particular, by a level of activity in restoration works that was significantly lower than a year ago

Almost 32% of the surveyed enterprises report a lower value of construction and assembly production (at current prices) than a year ago – of these, 34% are in the construction of buildings divisions, almost 39% are dealing mainly with civil engineering works, and over 23% performing specialised construction activities. Enterprises point out that the decreases are linked, among other factors, to significant irregularity in settlements and a base effect (the high production value recorded in September 2025).

In September 2026, after eliminating the seasonal factors, construction and assembly production reached the level by 7.2% lower than in the corresponding month of the previous year and lower by 7.3% in comparison to August 2026.

After seasonally adjusted, the decrease was noted in construction and assembly production of 7.2% an annual

Chart 1. Construction and assembly production (constant prices; average monthly base 2021=100)^a



^a Preliminary data for September 2026.

¹ Preliminary data; comprise enterprises employing over 9 persons, whose the main type of activity is included in the section F "Construction" in accordance with the Polish Classification of Activities (PKD 2007).

Compared to the average monthly value of 2021 construction and assembly production in September 2026 (in constant prices), was higher by 6.5%, whereas after eliminating the seasonal factors was lower by 3.8%.

Construction and assembly production in September 2026 decreased in entities dealing mainly with construction of buildings of 19.2%, performing specialised construction activities of 6.1% and whose basic type of activity was civil engineering works of 4.1%.

In September 2026 compared to August 2026, increases in the sales of construction and assembly production were noted in entities performing specialised construction activities of 11.7% and whose basic type of activity was construction of buildings of 8.1%, whereas decrease was noted in entities dealing mainly with civil engineering works of 4.2%.

The construction and assembly production in September decreased in all divisions of construction

Table 1. Construction and assembly production (constant prices)^a

Specification	2026					
	08	09	08	09	01-08	01-09
	previous month = 100		corresponding period of the previous year = 100			
CONSTRUCTION	99.4	103.0	106.6*	91.0	97.9	95.3
Construction of buildings ^Δ	83.6*	108.1	80.5*	80.8	93.8	91.9
Civil engineering works ^Δ	112.3	95.8	129.0	95.9	101.6	97.5
Specialised construction activities	95.3*	111.7	103.9*	93.9	97.3	95.8

^a Data including final information on production and prices in August and preliminary data in September 2026.

* The data has been changed compared to what was previously published.

^Δ Abbreviated form according to PKD 2007.

In the period January-September 2026, in relation to the same period of the previous year, decreases in the sales of construction and assembly production were noted of 8.1% in entities whose basic type of activity was construction of buildings, in entities performing specialised construction activities of 4.2% and in entities dealing mainly with civil engineering works of 2.5%.

Analyzing the value of construction and assembly production in September 2026 in terms of construction works (investment and restoration works) were observed:

- an annual decreases for restoration works of 25.2% and for investment works of 2.2% (in September 2025, decrease for restoration works of 4.6% and an increase for investment works of 2.4%),
- compared to August 2026, increases for restoration works of 7.8% and for investment works of 1.5%.

In the period January-September 2026, in relation to the same period of the previous year, a decrease in the sales of construction and assembly production was noted for restoration works by 28.3% and an increase for investment works by 5.7% (in 2025, an increase for restoration works of 0.8% and a decrease for investment works of 1.5%).

In the period January-September 2026 construction and assembly production decreased of 4.7%

In September 2026, compared to August 2026, restoration works and investment works increased by 7.8% and 1.5% respectively

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Terms used in official statistics

[Sale of construction and assembly production](#)

[Seasonally unadjusted index of sale of construction and assembly production in constant prices](#)

[Seasonally adjusted index of sale of construction and assembly production](#)

[Sale of construction works with an investment character](#)

[Sale of construction works with a restoration character and other works](#)